

**ICFC FINANCE LIMITED**  
**BHATBHATANI, KATHMANDU.**  
**Capital Plan**

<b>1. CAPITAL FUND</b>				
<b>Particulars</b>	<b>Base Year F/Y 2071/072</b>	<b>F/Y 2072/073</b>	<b>F/Y 2073/074</b>	<b>F/Y 2074/75</b>
<b>A. PAID CAPITAL</b>				
1. Paid Up Capital	426,969,100	469,666,010	730,117,111	803,128,822
2. Share Issue	-	-	-	-
3. Right Share Issue/Call in Advance	35,448,300	213,484,500	-	-
4. Bonus Share	42,696,910	46,966,601	73,011,711	-
5. Others	-	-	-	-
<b>TOTAL CAPITAL</b>	<b>505,114,310</b>	<b>730,117,111</b>	<b>803,128,822</b>	<b>803,128,822</b>
<b>B. Others</b>				
1. General Reserve	94,532,271	118,066,549	137,294,673	159,440,102
2. Retained Earning / Loss	7,359,771	54,530,282	58,431,069	50,637,326
3. Other Reserves	14,972,648	14,972,648	14,972,648	14,972,648
<b>TOTAL RESERVES AND SURPLUS</b>	<b>116,864,689</b>	<b>187,569,479</b>	<b>210,698,389</b>	<b>225,050,076</b>
<b>TOTAL CORE CAPITAL (A+B)</b>	<b>621,978,999</b>	<b>917,686,590</b>	<b>1,013,827,211</b>	<b>1,028,178,898</b>

**Assumptions**

1. In FY 2071/72 10% bonus share will be proposed
2. In FY 2072/73 50%(on Rs. 426,969,100) right share issued and 6.88% bonus share proposed at the end of the year
3. In FY 2073/74 10% bonus shares proposed at the end of the year

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